



Training Texans for Water & Broadband

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Who We Are & What We Do



The leading membership organization for philanthropy dedicated to rural Texas.

Mission: mobilize the power of philanthropy to strengthen rural Texas.

Provide **tools** and **information** to funders and communities to better serve rural Texas.

TEXAS WATER

Nonpartisan, nonprofit working to lead Texas into a secure water future.

Mission: equip decision-makers, support water champions, and invest in the next generation of water leaders

Source of **leadership training**, **education**, and **policy expertise** to help secure our water future.

Session Guide

- **1.** Why This Matters
- 2. What We Learned
- 3. Actions to Improve Broadband & Water Career Pathways



1. Why This Matters
Our Water & Broadband
Workforce Opportunity



The Invisible Infrastructure Supporting the Texas Economy

Texans need water to live and broadband to work and learn.



If we care about the future of our communities, we can't skimp on these resources.



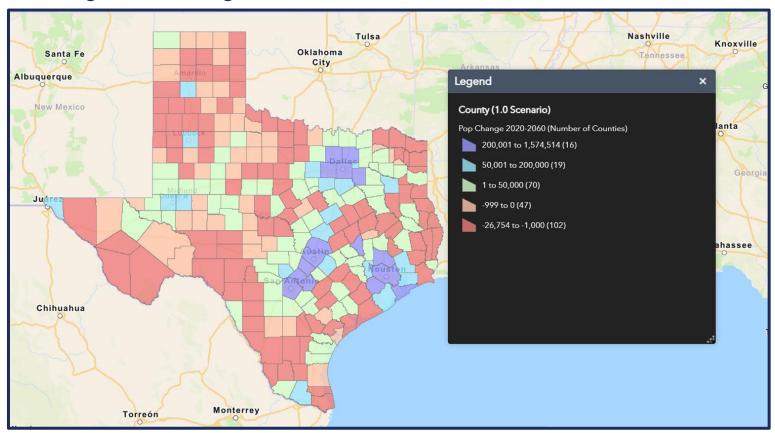
That includes the workers needed to build and make this infrastructure function.



To secure the Texas of tomorrow, we need to take care of the people who take care of us.



Population Projections for Texas Counties, 2020-2060 (assuming 2010-2020 migration rates)



Source: <u>Texas Demographic Center</u>

2. What We Learned Report Overview & Key Takeaways



Water and Broadband Workforce Study

Research Scope:

- Use workforce data to understand workforce needs in water and broadband
- Identify tools in Texas available to train the water and broadband workforce

Goal: highlight the gaps in the current ecosystem and existing programs to fill them

Methodology: analyze national workforce dataset from Bureau of Labor Statistics & interviews with Texas broadband and water workforce employers and leaders

Outcome: *actionable recommendations* for state agencies, regional stakeholders, and legislators (colleges, employers, school districts, workforce boards, and philanthropy)

Research Partner: <u>Jobs for the Future</u>.







Creating Infrastructure Pathways in Texas: Water and Broadband

Landscape Analysis and Recommendations

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Water and Broadband Workforce Study

Key Messages:

- Texas needs to build its water and broadband workforce.
- Many of the tools, programs, and partners we need are already in place — we just need to put them to work.

Analysis: Why We Need More Infrastructure Workers



Retirements in Water: Texas will lose 30-50% of our water workforce to retirement over the next decade. Challenge: Persistently low wages make it hard to attract new talent.



Reliance on External Broadband Contractors: Texas doesn't have enough contractors to build all the broadband we need. Many communities have to import workers from different parts of the state (and country).

Key takeaway: Texas doesn't currently have the skilled workforce required to expand and maintain our water and broadband infrastructure.



What are the Necessary Degrees & Skills

Most water and broadband infrastructure jobs require some education after high school.

Job titles *cut across multiple industries* and don't follow traditional job growth patterns.

Key takeaway: we need to develop better career pathways that connect education with what employers need.

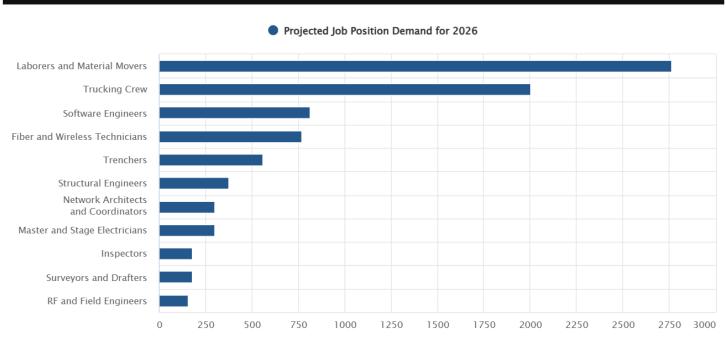
Water

Broadband

Job Title	Education Required	
First-Line Supervisor	High School Diploma	
Treatment Plant & System Operators	High School Diploma + State Certification	
Environmental Science & Protection Technicians	Associate Degree	
Civil Engineers	Bachelor's Degree	
Water Resource Scientists	Bachelor's Degree	
Telecom Equipment Installers & Repairers	Postsecondary Nondegree Award	
Telecom Line Installers & Repairers	High School Diploma	
Radio, Cellular, & Tower Equipment Installers & Repairers	Associate Degree	
Environmental Science & Protection Technicians	Associate Degree	

Snapshot: New Info on Broadband Workforce Needs in Texas





Sources: Bureau of Labor Statistics, Organization for Economic Cooperation and Development, Congressional Budget Office, CostQuest, Deloitte Analysis Link

Are broadband and water jobs high-demand and high-wage?



Understanding Demand



Large concentrations of water utility jobs in urban areas, but thousands of small water utilities in rural areas.

- 85% of all water utilities have three or fewer employees
- 80% of all drinking water utilities serve fewer than 500 people



Thousands of additional workers are needed to build federally-funded broadband infrastructure.

- \$3.3 Billion Texas received the largest allocation of federal broadband funds of any state through the BEAD program.
- Rural areas (where these funds are going) have fewer broadband workers.
 Build-out timelines impact demand.

Looking at Wages

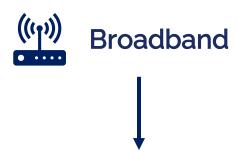
- Competitive with *other public entities*, but not compared to private.
- Civil service utility jobs can *offer stability*, especially in rural areas.
- Most of these jobs are attainable without requiring extensive postsecondary education.
- Certain skills *are in-demand across professions* and can offer higher wages. Example: electricians
- Employers can supplement pay with wrap-around supports and opportunities for additional training

Our Challenge? Training

Training should be expanded and improved, but the reasons differ by sector:



Low pass-rate for licensure exams indicates gaps in preparation.

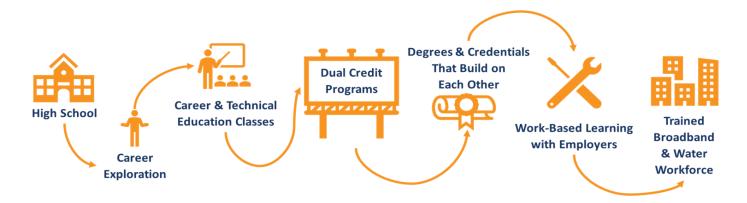


No standardized training and credentials (yet), because it's so new.



Our Advantage? Texas Supports Pathways

Texas needs education, workforce, and industry partners to build pathways into water and broadband careers, especially in rural areas.



We know how to create pathways that lead to jobs, but we aren't doing it for water and broadband (yet).



3. Ways to Improve Broadband & Water Career Pathways



Key Assets We Have to Make it Happen

Texas already has multiple tools available to support local partners in creating pathways for students *and* adult learners.

No new legislative action or authority needed!

- Data: understanding of needs & opportunities
- Certifications: industry-based certifications aligned with CTE programs of study
- Curricula: created by industry leaders and experts exists (water) and in-progress (broadband)
- **✓** Employers: ready and eager to partner
- Funding: to build and maintain career pathways



Examples of Action in Texas

Despite the challenges, there are partners across Texas taking steps to build pathways for water and broadband:



Public-Private Partnerships for Infrastructure

Austin Infrastructure Academy



Job Stability and Wraparound Supports as an Employee Benefit

Skills for Sustainability (S4S) in El Paso



Work-Based Learning through Apprenticeship Programs

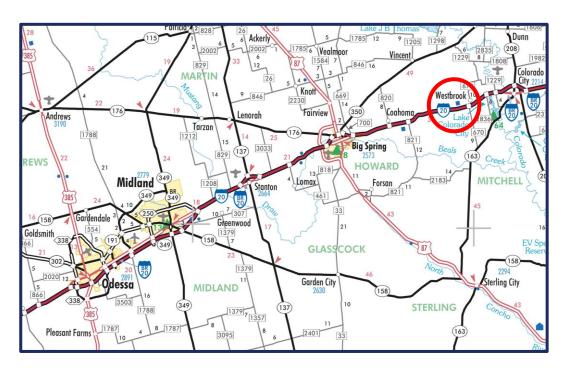
Big Bend Telephone (BBT) in Alpine



Case Study: SETH

An idea inspired by Westbrook ISD

- 244 enrolled students
- Operates their municipal water system, like nearly 100 other public school districts in Texas
- Superintendent recognized an opportunity: what if we trained our students to run the water utility?





Case Study: SETH

Science, Engineering, Technology and Health (SETH) from Texas American Water Works Association (AWWA)



- 22-hour Basic Water Works Operation course approved by the Texas Commission on Environmental Quality (TCEQ).
- FREE to all Texas High School vocational and career programs and fits within multiple pathways: health, STEM, business, and more. Now in 10 school districts and expanding.
- Upon completion, students are qualified to apply for their Class D Provisional Water Operators License and seek employment with their local water system.



Coming Soon: New Program from WEAT

Basic Wastewater Operator Course

from the Water Environment Association of Texas (WEAT)

- Registered apprenticeship program with U.S. Department of Labor that follows learning objectives approved by the Texas Commission on Environmental Quality (TCEQ).
- Partnerships with Trinity River Authority, Tarrant County College, and North Central Texas Council of Governments to train students.
- Working to get Wastewater Operator licensing added onto TEA's list of approved industrybased certifications eligible for CTE reimbursement.
- Developing video course similar to SETH, ready to launch in Fall 2025.



Texas Broadband Workforce Training

The Texas Broadband Development Office (BDO) has awarded \$24.6 million to 7 organizations.



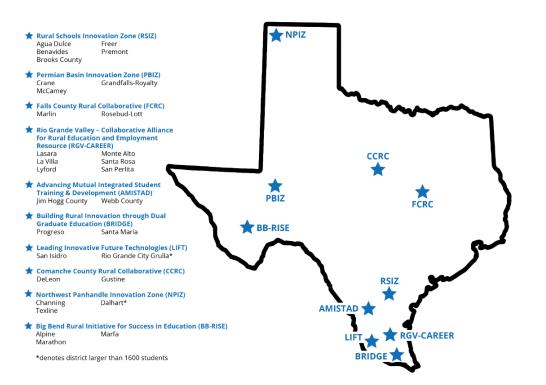
Outcome: build and expand fiber optic training programs to grow a skilled and robust Texas broadband workforce, starting in 2026.

- CARDboard Project
- City of Pharr
- Etex Communications
- Laredo College
- Learning Alliance Corp.
- Texas A&M University Kingsville
- Wireless Infrastructure Association

Learn more at comptroller.texas.gov/programs/broadband/funding/workforce/



Rural Pathway Excellence Partnership Program



Overview: Rural school districts enter into agreements with one another to develop rural college and career pathway partnerships.

Goal: increase access to highquality post-secondary pathways for rural students through multi-district collaboration.



Tri-Agency Regional Convener Grant



Overview: identify, invest in, and designate a regional convener in each of Texas' <u>28 workforce development areas</u>.

Goal: the regional convener will oversee development, implementation, and monitoring of the regional strategy for high-quality career and education pathways into targeted industries across an entire workforce development area.

 $Learn\ more\ at\ \underline{https://tea.texas.gov/finance-and-grants/grants/grants-administration/grants-awarded/2025-2026-tri-agency-grant-for-regional-conveners$



Actions You Can Take

- Make Broadband and Water Target Occupations: incorporate local knowledge to make sure broadband and water are included for your region.
- 2. **Get the Word Out**: is there a Rural Pathway Excellence Partnership (R-PEP) or Tri-Agency Regional Convener Grant in your service area? Introduce water and broadband pathways.
- Reach out to Texas Training Providers: for Water (TX AWWA or WEAT) or Broadband



Questions & Answers



Contact Us!



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Appendix



The Need for Water

Texas is facing increasing water risk:

- Almost 50% of our water supply will have to come from conservation, efficiency, and reuse (2022 Texas State Water Plan)
- Population growth adds increasing strain to the water system and requires updated and new infrastructure

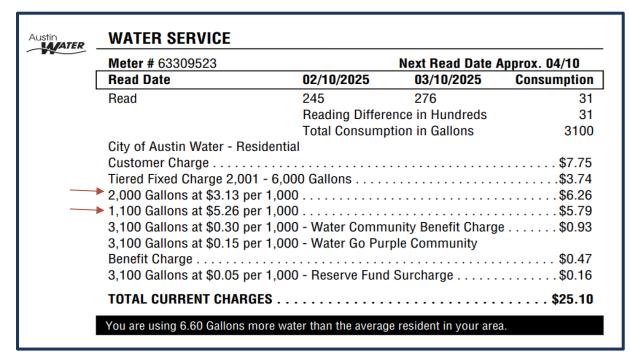


 Water infrastructure and workforce is aging and fragile – especially in rural areas

According to the Texas Water Development Board, our state will need **\$80 billion** to meet our water infrastructure needs through 2070.



The Work that Goes into Your Water Bill



- 7 charges
- Only 2 include water
- All include cost of infrastructure and people



The Need for Broadband

Our **digital divide** is holding communities back:

- Nearly 7 million Texans don't have access to high-speed internet (<u>Texas Comptroller</u>)
- Over 80% of all Texans who cannot access broadband are in rural areas (Benton Institute)

(((1)))

Reliable, high-speed internet is now a prerequisite for economic development

According to the Texas Comptroller of Public Accounts, our state will need **\$10 billion** to meet our broadband infrastructure needs over the next 10 years (<u>The Texas Tribune</u>).



The Work that Goes into Your Broadband Bill

The more rural your community, the harder it will be to afford your broadband.

In <u>Finding Funding for Fiber</u>, Texas Rural Funders asked Totelcom, an internet service provider based in West Central Texas, to breakdown the cost drivers for rural broadband.

Reaching rural customers requires trained workers in construction, installation, engineering, and more - all of which gets priced into your internet bill.

Variables ((((יף))))	Small Town	Rural Subdivision	Rural Farms
Locations per mile	45	17	2
Local cost factors	Tree trimming around power lines	Fiber network construction costs	Saw blades and drill bits for rocky terrain
Cost per subscriber	\$887	\$3,004	\$14,951
Years to break even	4	8	30+



Reframing Water and Broadband Jobs



Water

- The number of water job openings in each region is small, but these jobs are critical for supplying communities with clean, safe water.
- Water is an occupation with an outsized impact on the community's health and economic viability.



Broadband

- We rely on labor market forecasts to identify which jobs will be in high demand. The recent influx of new broadband was not predicted.
- We'll see a sharp rise in demand for broadband jobs that historical labor market data couldn't have forecasted.

