

### Leveraging LMI for Economic Development

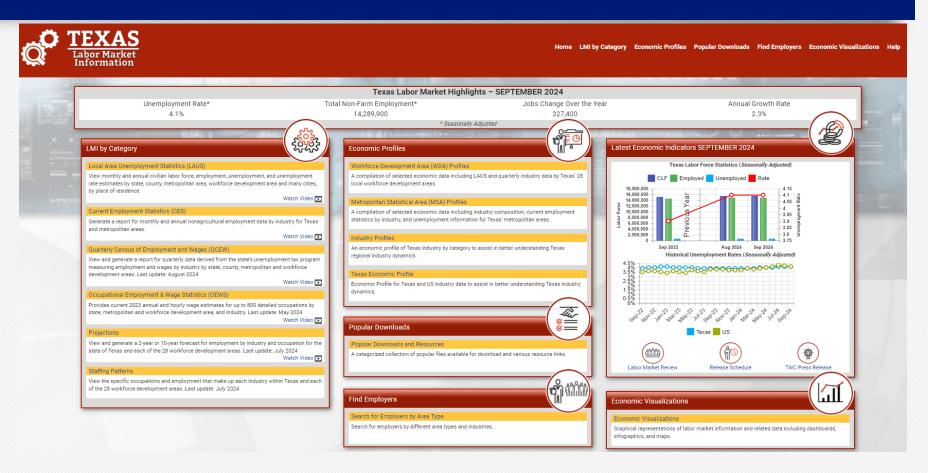
December 3-5, 2025



#### Finding regional labor market data

Key web resources for understanding the local economy

### Your source for Texas Labor Market data: www.TexasLMI.com



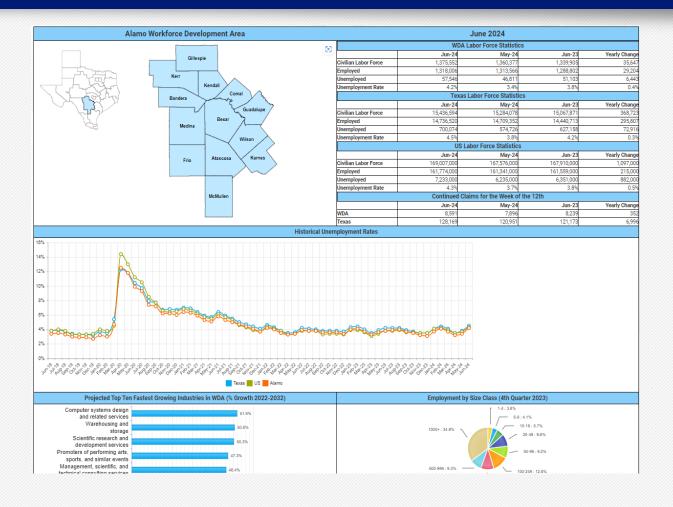
#### Introducing TexasLMI.com

- All features available in the columns can also be selected from the drop-down menu at the top
- Site is mobile-friendly and accessible
- Short help videos linked in first column
- Supports exporting data to excel, with formatting preserved

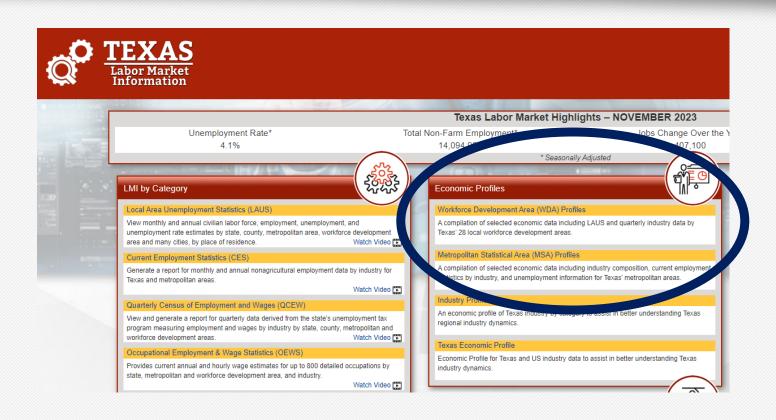
#### Navigating TexasLMI.com

- First column is "LMI by Category," which allows custom queries
- LMI by category useful for QCEW data
- Second column accesses regional profiles, find employers, and popular downloads
- "Popular Downloads" has pre-made spreadsheets with frequently-requested data

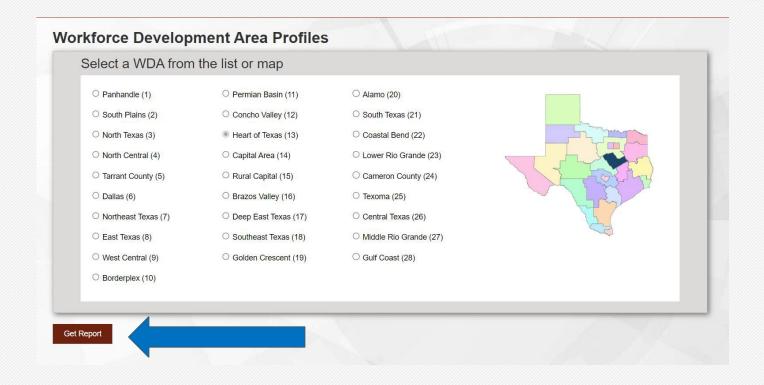
### Economic profiles contain several key economic statistics on one page



# Find economic profiles using the top menu or here:



## Select WDA/MSA of interest from menu



#### Additional data choices



- Users can export profile data to Excel
- The "All Report" and "All Tables" options bring up additional data beyond what is in the one-page summary profile

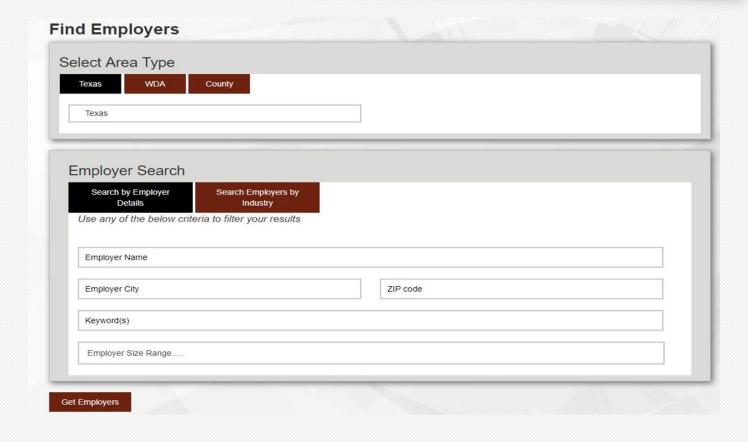
### Find employers with data from DataAxle



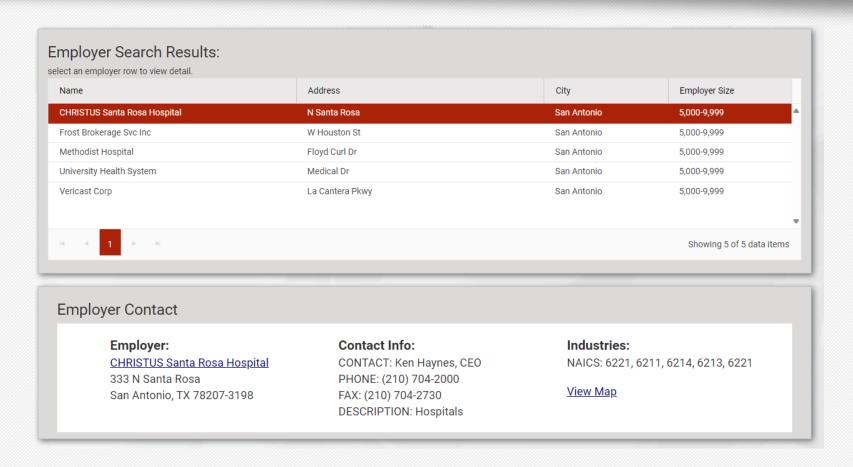
### About the "Find Employers" feature

- Records submitted from unemployment insurance or BLS statistical programs are confidential under state and federal law
- TWC's website displays some limited employer contact information obtained by our vendor DataAxle
- Using size classes, larger employers in a city or county can be identified but not ranked
- TexasLMI.com supports searches by county, city, ZIP Code, WDA, industry, or size class

#### Searching DataAxle:



# Select the employer's name to get contact information



#### Quick reference site: TexasWages.com



#### Using TexasWages

- Filter through MSA or WDA-level data by selecting mean, median, entry, or experienced and hourly or annual wages
- Type the occupation title into search bar at top



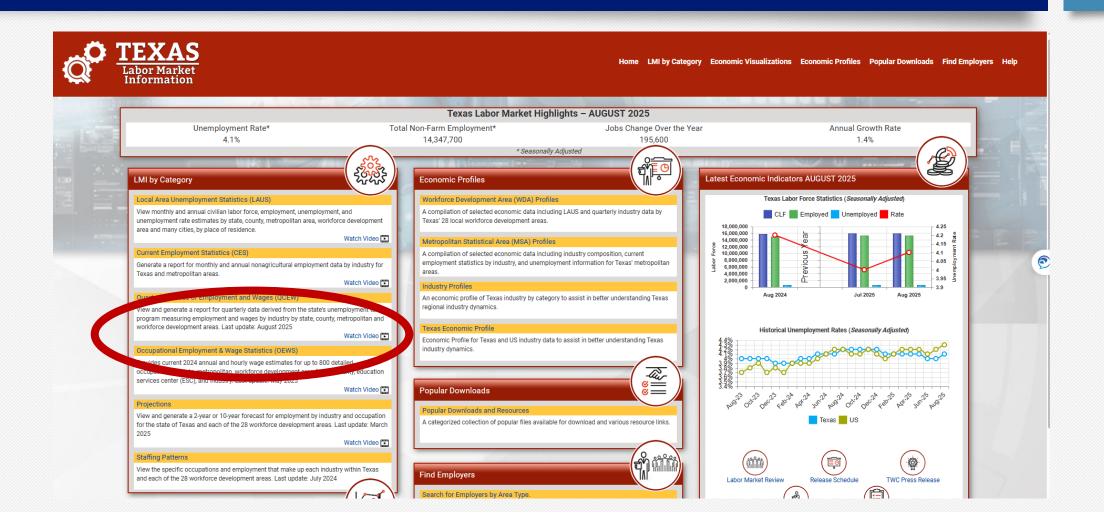
### Clicking on an occupation in TexasWages provides an all-region summary

lu	mbers, Pipefit	ters. and St	eamfitters
	,	,	
	Median Wage	s for SOC 47-2	2152
Area			
No.	Area Name	Hourly Wages	Annual Wages
01	Panhandle	\$23.62	\$49,120
02	South Plains	\$23.22	\$48,304
03	North Texas	\$23.11	\$48,070
)4	North Central	\$28.36	\$58,979
05	Tarrant County	\$28.98	\$60,288
06	Dallas	\$29.73	\$61,829
07	Northeast Texas	\$23.23	\$48,318
08	East Texas	\$23.10	\$48,040
09	West Central	\$22.71	\$47,231
10	Borderplex	\$23.11	\$48,061
11	Permian Basin	\$26.07	\$54,223
2	Concho Valley	\$22.99	\$47,818
3	Heart of Texas	\$27.10	\$56,372
4	Capital Area	\$30.83	\$64,123
5	Rural Capital	\$28.25	\$58,769
6	Brazos Valley	\$23.77	\$49,452
7	Deep East Texas	\$23.20	\$48,246
8	Southeast Texas	\$28.71	\$59,713
9	Golden Crescent	\$27.56	\$57,327
O	Alamo	\$27.55	\$57,311
21	South Texas	\$22.28	\$46,349
22	Coastal Bend	\$27.80	\$57,824
23	Lower Rio Grande	\$21.75	\$45,245
4	Cameron County	\$22.24	\$46,256
25	Texoma	\$23.00	\$47,840
26	Central Texas	\$23.70	\$49,295
27	Middle Rio Grande	\$21.27	\$44,249
28	Gulf Coast	\$28.95	\$60,220
18	Statewide	\$28.15	\$58,557

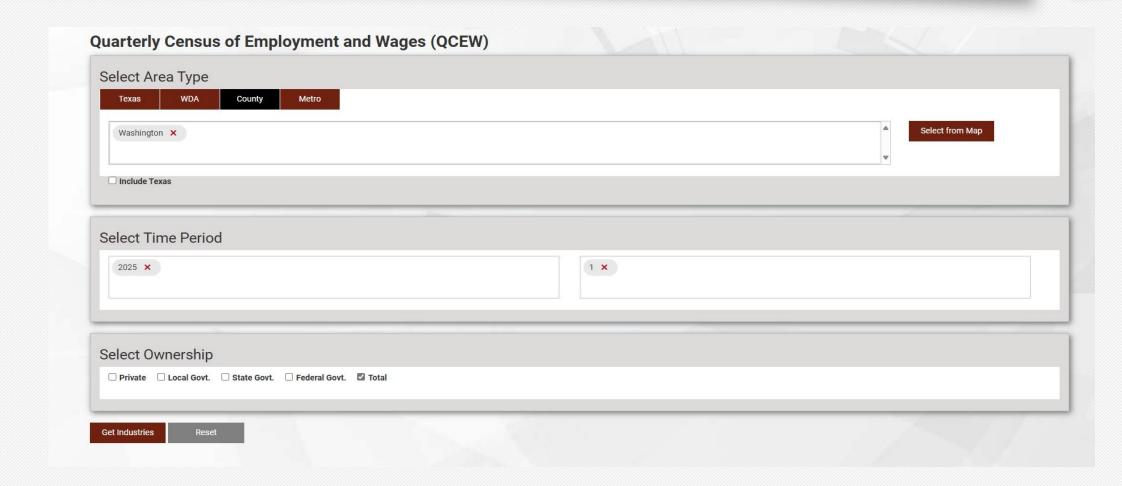
## Making a "Top Industry" List from TexasLMI.com

- Step 1: Select LMI by Category, Quarterly Census of Employment and Wages
  - Note help video available
- Step 2: Select counties (by name or map), most recent quarter, and check total ownership
- Step 3: Select number of NAICS digits using drop-down
- Step 4: Export to Excel
- Step 5: Sort by average employment

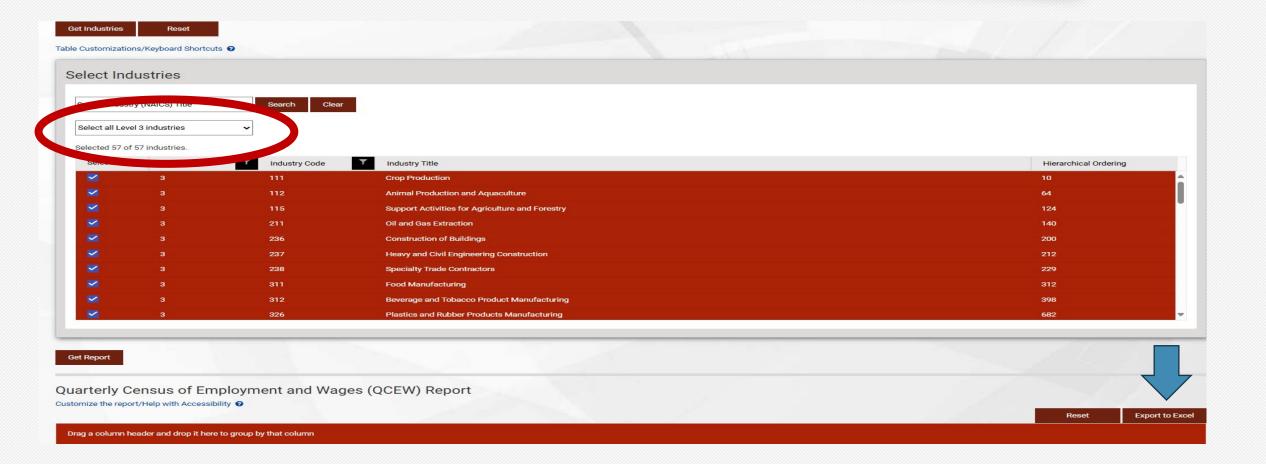
#### Making a "top industry" list (2)



### Making a top industry list (3)



### Making a top industry list (4)



#### Making a top industries list (5)

G	Н	I	J	K	L	M
▼ Industry ▼	Level 🔻	Establishments 🔻	Firms	Average Employment 🗔	Average Weekly Wag 🔻	Total Wages 🔻 N
Nursing and Residential Care Facilities	3	35	10	1,571	862	17,606,012
Educational Services	3	11	11	1,498	965	18,787,606
Food Services and Drinking Places	3	79	77	1,403	420	7,656,298
Food Manufacturing	3	11	11	791	954	9,811,623
Merchant Wholesalers, Nondurable Goods	3	22	22	786	1,148	11,728,774
Ambulatory Health Care Services	3	47	46	782	816	8,288,023
Insurance Carriers and Related Activities	3	25	25	597	2,339	18,139,163
Food and Beverage Retailers	3	15	15	583	599	4,538,487
Specialty Trade Contractors	3	76	76	535	1,049	7,292,614
Building Material and Garden Equipment and Su	3	22	22	493	713	4,573,652
Fabricated Metal Product Manufacturing	3	14	14	405	1,555	8,185,595
Administrative and Support Services	3	56	47	392	749	3,817,568
Professional, Scientific, and Technical Services	3	77	76	359	1,211	5,646,267
Merchant Wholesalers, Durable Goods	3	29	27	356	1,539	7,130,529

### Who's working?

Using labor market information and adjacent data to describe the local workforce

#### Demographics and education

- Much of LMI data comes from employers
- Demographic data is usually collected from workers
- Hence, the U.S. Census Bureau often plays a role in providing data on topics like educational attainment or demographics

# Introducing the American Community Survey (ACS)

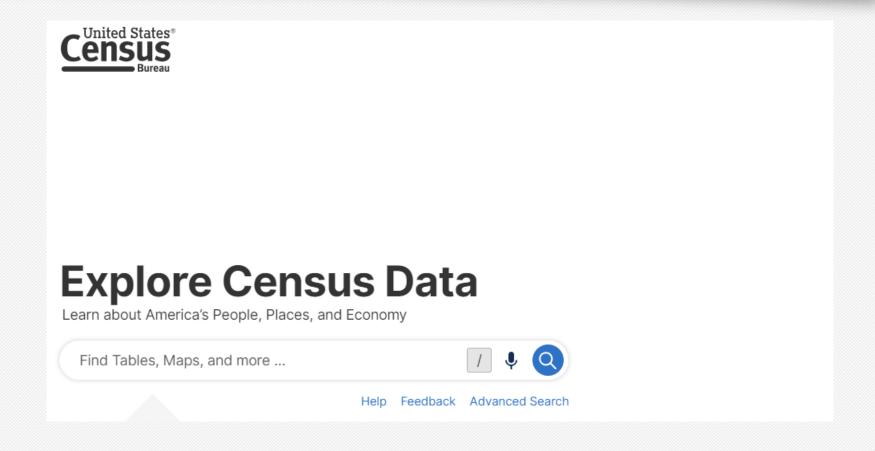
- Residential survey of estimates taken annually, replaced "long form"
- 1-Year estimates are issued every year and only available for larger geographies (i.e., state) while 5-Year estimates rely on five-years worth of data and are available for more detailed geographies
- Pay attention to the margin of error which is often smaller in populated areas

## Example: Educational Attainment: Abilene MSA (Ages 25+)

Education Level	Number	Percentage		
Loca than Oth arada	Г 160	4 F0/		
Less than 9th grade	5,160	4.5%		
9th to 12th grade, no diploma	7,214	6.2%		
High school graduate (includes equivalency)	38,341	33.2%		
Some college, no degree	22,456	19.4%		
Associate's degree	11,204	9.7%		
Bachelor's degree	20,258	17.5%		
Graduate or professional degree	10,913	9.4%		

Source: U.S. Census Bureau. One-year estimates. Table S1501. 2023.

### Finding statistics on http://data.census.gov



#### Tips on using data.census.gov

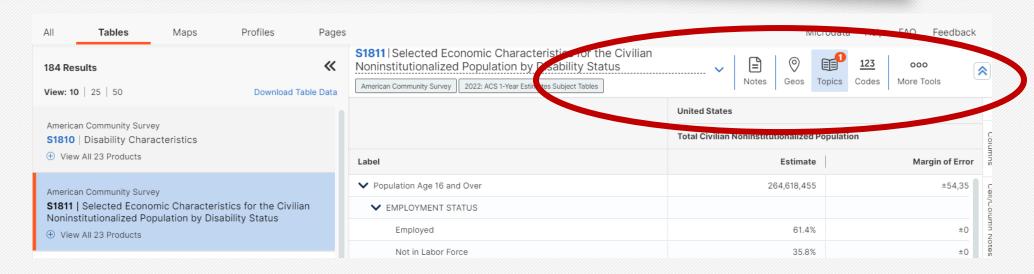
- Keyword search result of tables, maps, profiles, and other Census pages
- For a more exact output, enter the ACS table number into the search bar (e.g., S1811)
- Click on "More Tools" to download an Excel file and for different views of the data



#### Helpful ACS tables\*

- DP03 SELECTED ECONOMIC CHARACTERISTICS
- S1501 EDUCATIONAL ATTAINMENT
- S2301 EMPLOYMENT STATUS (including demographics)
- B23006 EDUCATIONAL ATTAINMENT BY EMPLOYMENT STATUS FOR THE POPULATION 25 TO 64 YEARS
- B15002 SEX BY EDUCATIONAL ATTAINMENT FOR THE POPULATION 25 YEARS AND OVER
- B23001 SEX BY AGE BY EMPLOYMENT STATUS FOR THE POPULATION 16 YEARS AND OVER

## Customizing for geography & year

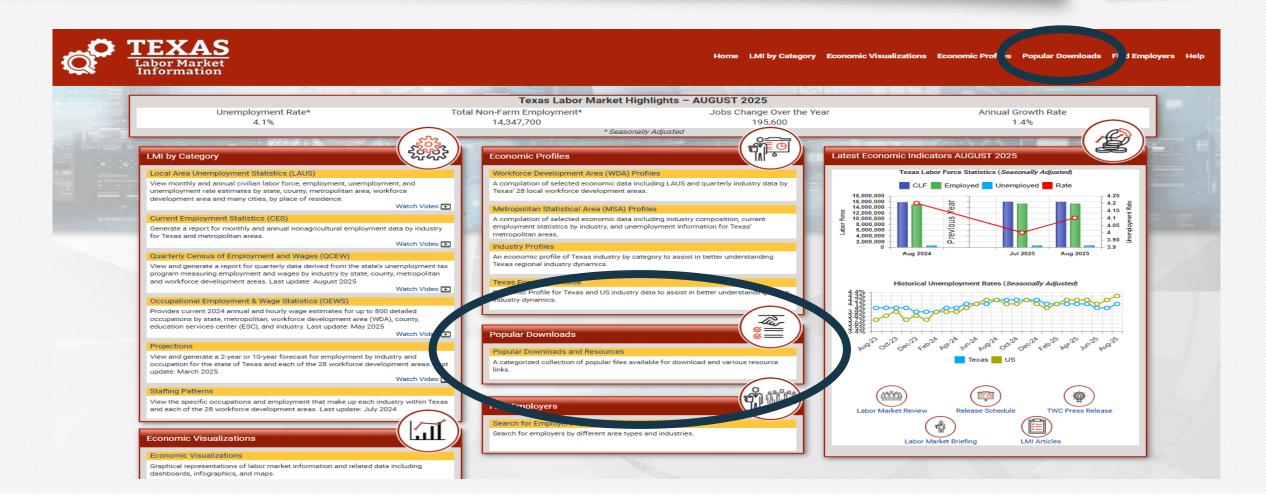


- Click on "More Tools" to pick the "Year" and "Dataset" (1year or 5-year estimates) of interest
- Select the "Geos" icon to filter the table by geography (state, county, MSA, ZIP Code, etc.)

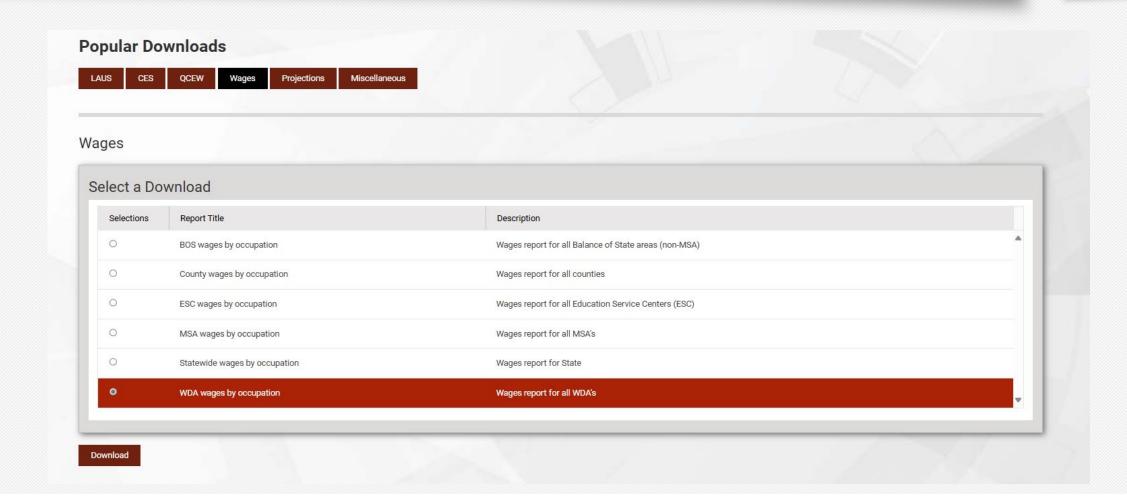
### Labor supply

- Labor is mobile
- Hard to estimate numerically
- Number currently in an occupation can provide a window
- So can vocational graduations in some areas
- Can change over time

## Finding "popular downloads" wage and employment information



#### Select wage spreadsheet

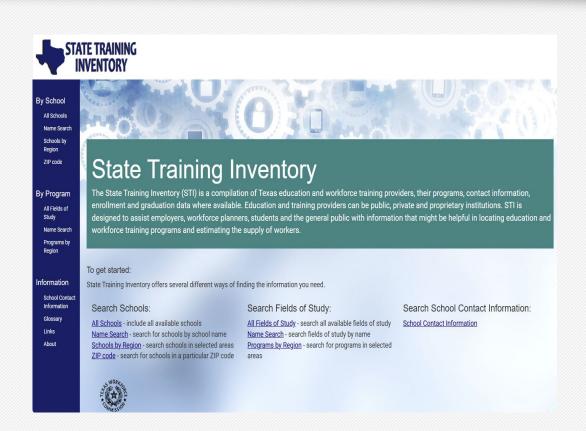


#### Sample data output (with filters)

E	F	G	Н	1	J	K
2024						
Occupation Title	Estimated Employment	Mean Wage 🔽	Entry Wage 🔽	Experience Wage	PCT10 Wage	PCT25 Wage   ✓
Broadcast Technicians	170	\$23.96	\$13.75	\$29.07	\$11.11	\$16.89
Photographers	740	\$20.43	\$13.72	\$23.78	\$13.58	\$15.81
Camera Operators, Television, Video, and Film	340	\$33.26	\$19.93	\$39.93	\$18.07	\$23.99
Film and Video Editors	160	\$32.52	\$17.04	\$40.25	\$14.70	\$18.74
Media and Communication Equipment Workers, All Other	30	\$41.64	\$13.68	\$55.62	\$12.77	
Chiropractors	540	\$54.53	\$28.52	\$67.54	\$23.90	\$34.84
Dentists, General	1,440	\$114.77	\$42.62	\$150.84	\$46.44	\$48.07
Dentists, All Other Specialists	50	\$111.74	\$73.57	\$130.83	\$31.95	\$101.93
Dietitians and Nutritionists	1,450	\$32.83	\$21.86	\$38.31	\$17.21	\$26.96
Optometrists	940	\$60.15	\$41.07	\$69.68	\$41.59	\$48.07
Pharmacists	6,310	\$65.44		\$75.16	\$29.74	
Physician Assistants	2,330	\$67.62	\$49.96	\$76.45	\$49.60	\$59.84

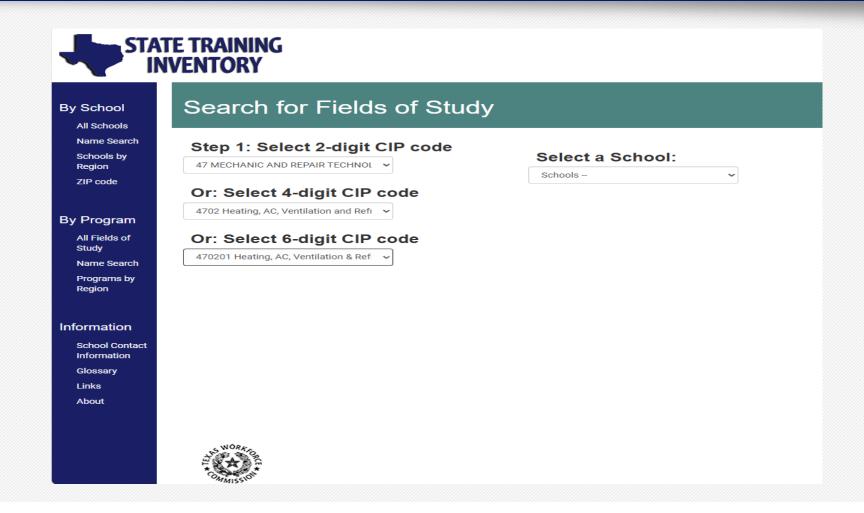
Source: Occupational Employment and Wage Statistics. Filtered for detailed occupations, hourly wages, Gulf Coast WDA

#### About the State Training Inventory

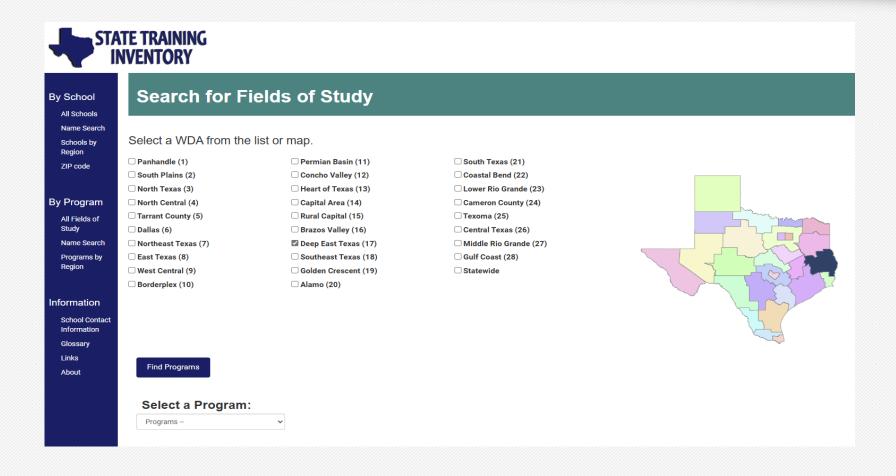


- Lists vocational training providers
- Searchable by region or subject
- Includes Community Colleges and Career Schools
- Includes graduate counts

### Search by subject (CIP code)



#### Search by region and program



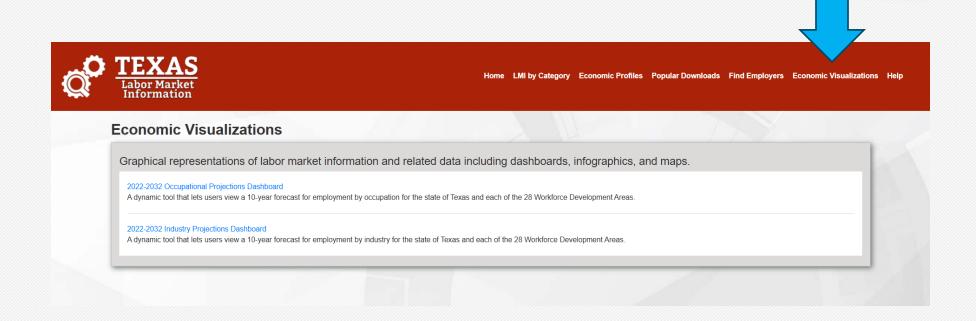
### Notes on training inventory

- The STI shows current training:
  - New employers can cause new program creation
- Neighboring areas can be helpful
- New employers often partner with community colleges
- Talk to TWC representatives and local boards
- Programs such as Skills Development Fund may close gaps

#### TWC Labor Market Dashboards

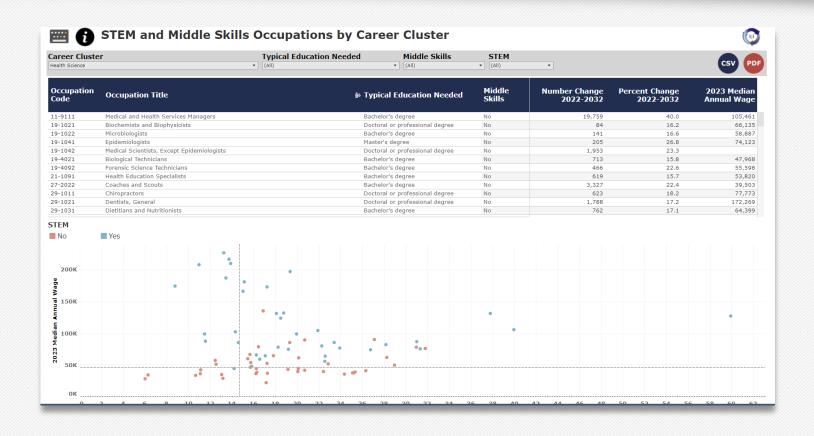
Innovative tools that offer visualizations and allow users to analyze a region

# Tableau visualizations on TexasLMI.com

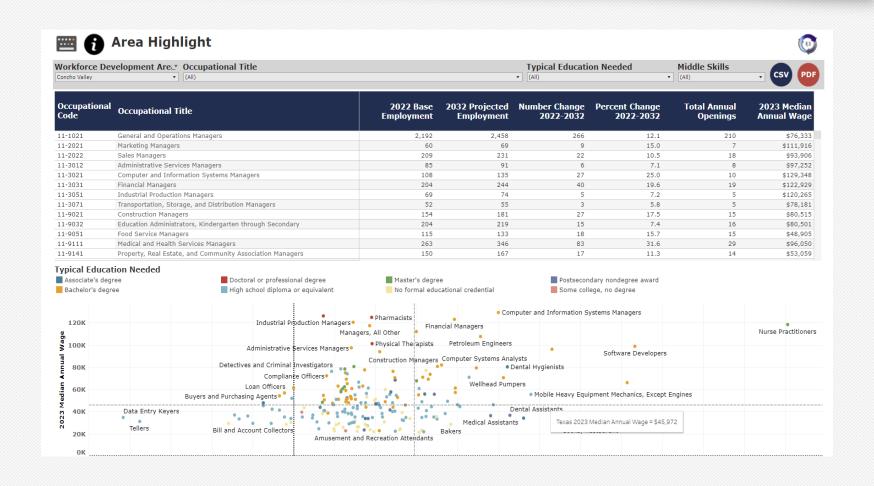


Link to these dashboards also available bottom right of the home page under "Latest Economic Indicators"

## Dashboards feature labor market data for STEM and Middle Skills occupations

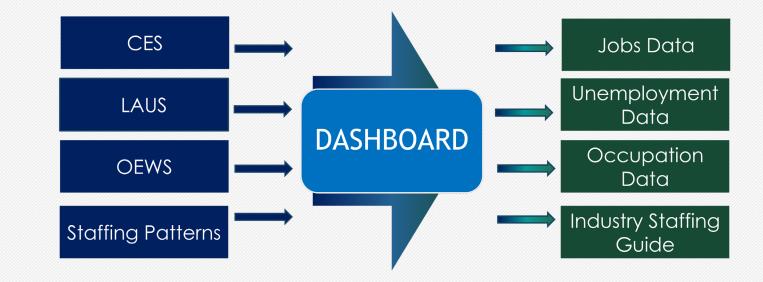


## Dashboards include data by Workforce Development Area



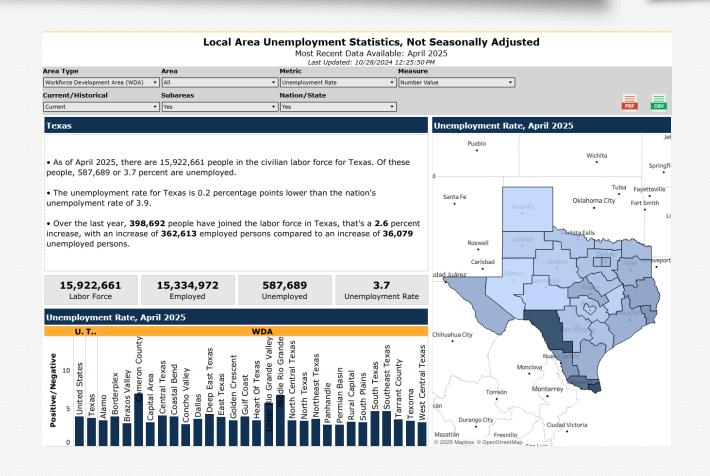
#### Newest Dashboard

- Integrated CES, LAUS, OEWS views
- Simple, intuitive charts and maps
- Outcome: Self-service insights for boards



#### Dashboard Sample View

- Interactive filters
- OTM/OTY comparisons
- Custom month/year change
- Easy drill-down
- Time Series



#### Tableau Dashboards from LMI

- Long-Term Projections and combined LMI data set dashboard available
- Landing page is a menu that has a description of each dashboard page
- Link to documentation at top right of menu, providing more details about the data (including definitions, etc.)
- Data can be exported to PDF or .csv (Excel) file
- Video tutorials and detailed tips for best practices and usage are to follow

### Prevailing wages

Where to get prevailing wage data and information

### Prevailing wage myth-buster

- Prevailing wage is NOT the same as mean or median wage
- The terms Davis-Bacon and prevailing wage are NOT interchangeable
- There are multiple prevailing wage laws using different data sources
- Prevailing wage laws aren't limited to construction

### Steps to compliance

- Identify which prevailing wage law applies
- Contact the agency administering the prevailing wage

#### Some prevailing wage laws

- Davis-Bacon and related acts (DBRA)
- McNamara-O'Hara Service Contract Act
- Texas Government Code, Chapter 2258
- Foreign Labor Certification regulations

#### Where to get information

- DBRA or Service Contract Act: Wage and Hour Division, U.S. Department of Labor
- Chapter 2258: Local Government or State Agency issuing the contract
- Federal visa programs: Office of Foreign Labor Certification, U.S. Department of Labor

#### For More Information:

- Wage and Hour Division, US Department of Labor: <a href="https://www.dol.gov/agencies/whd/government-contracts">https://www.dol.gov/agencies/whd/government-contracts</a>
- Office of Foreign Labor Certification: <u>https://www.dol.gov/agencies/eta/foreign-labor/wages</u>

#### Key prevailing wage data sites

- SAM.Gov: <a href="https://sam.gov/wage-determinations">https://sam.gov/wage-determinations</a>
- Foreign Labor Data Center: https://www.flcdatacenter.com/

### About Chapter 2258

- TWC has no role in administering it
- The contracting local government or state agency does
- Courts sometimes determine whether local governments complied

### Understanding Chapter 2258

- Section 2258.022: requires the public body to determine prevailing wage in dollars and cents and put it in the call for bids and contract
- Sections 2258.023, 2258.051, and 2258.052 give the public body authority to hear complaints and issue penalties
- Questions should therefore be directed to contracting public body

# Where to find Chapter 2258 wages

Public bodies have two choices:

- Use the Davis-Bacon Wage Determination
- Take a local survey

Most use the first option, but check

#### THANK YOU!!

William Lutz

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<u>.gov</u>

Gabriel "Mike" Guzman

