# **TEXAS WORKFORCE COMMISSION Workforce Development Letter**

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Keywords:	WIOA;
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<b>Effective:</b>	Immediately

**To:** Local Workforce Development Board Executive Directors

Commission Executive Offices Integrated Service Area Managers

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From: Mary York, Director, Workforce Development Division

Subject: Guidance on the Use of Metrix Learning<sup>TM</sup> Services—Update

#### **PURPOSE:**

The purpose of this WD Letter is to provide Local Workforce Development Boards (Boards) with updated guidance on how to access and use Metrix Learning<sup>TM</sup> (Metrix) for eligible individuals interested in accessing job readiness and other online courses and earning industry certifications.

WD Letter 28-23, Change 4, provides guidance on the Metrix contract close-out period.

#### **RESCISSIONS:**

WD Letter 28-23, Change 3

#### **BACKGROUND:**

The Texas Workforce Commission's (TWC) three-member Commission approved combining funds from Workforce Innovation and Opportunity Act (WIOA) statewide and Temporary Assistance for Needy Families Employment and Training (TANF E&T) statewide dollars under a contract with Metrix to provide job readiness–skills activities, online learning courses, and industry certification assistance to eligible individuals. Because Metrix services are funded at the state level, no local formula funds will be distributed to the Boards for this purpose.

Boards may provide occupational training leading to Metrix Industry Certification Assistance to eligible participants through Metrix in addition to continued access to job readiness activities.

Effective September 26, 2024, TWC extended the availability of Metrix Industry Certification Assistance using available funds until September 25, 2025.

Effective September 25, 2025, the contract between TWC and Metrix to provide training and general coursework services will expire.

#### **PROCEDURES:**

**No Local Flexibility (NLF):** This rating indicates that Boards must comply with the federal and state laws, rules, policies, and required procedures set forth in this WD Letter and have no local flexibility in determining whether and/or how to comply. All information with an NLF rating is indicated by "must."

**Local Flexibility (LF):** This rating indicates that Boards have local flexibility in determining whether and/or how to implement guidance or recommended practices set forth in this WD Letter. All information with an LF rating is indicated by "may" or "recommend."

### **Metrix Services**

- <u>NLF</u>: Boards must inform Workforce Solutions Office staff members of the updated enrollment expiration dates included in this guidance.
- **NLF:** Boards must inform Workforce Solutions Office staff that only services specified in this guidance are available through the Metrix statewide initiative.
- <u>NLF</u>: Boards must inform Workforce Solutions Office staff that the following Metrix services are available through the Metrix statewide initiative:
  - General Online Coursework—This includes job readiness courses, such as nonoccupational courses that may provide soft-skills training or other job-related preparation, and other online courses not intended to lead to Metrix Industry Certification Assistance.
  - Metrix Industry Certification Track Training and Assistance—This includes
    occupational training courses in a specific Metrix certification track, as well as
    Metrix Industry Certification Assistance, such as practice tests, exam vouchers,
    and exam scheduling.
- **NLF:** Boards must ensure Workforce Solutions Office staff members do not enroll any individuals in Metrix services after the following dates:
  - General Online Coursework—September 25, 2025
  - Metrix Industry Certification Track Training and Assistance—July 1, 2025
- <u>NLF</u>: Boards must inform Workforce Solutions Office staff members individuals enrolled in Metrix are assigned a license that allows them to launch courses for 180 days from the date access is granted.

#### **Workforce Enrollment**

NLF: Boards must ensure that individuals are eligible for and enrolled as WIOA statewide program participants before receiving any Metrix services, including General Online Coursework, such as job readiness courses. Access to Metrix through the Online Learning Resources page in <a href="WorkInTexas.com">WorkInTexas.com</a> and the <a href="Metrix portal">Metrix portal</a> are limited to participants identified and enrolled by local Workforce Solutions Offices staff.

- <u>NLF</u>: Additionally, Boards must ensure that for each individual enrolled in Metrix services, appropriate staff documents the following in a WorkInTexas.com WIOA **Program Application**:
  - Adult, Dislocated Worker, or Youth program eligibility, as applicable, including all required information
  - Enrollment in the appropriate WIOA statewide grant by selecting the following on the program application **Eligibility Summary** tab:
    - ➤ WIOA Grant Eligibility—Statewide Adult Eligibility, Statewide Dislocated Worker Eligibility, or Statewide Youth Eligibility
    - > Adding the WIOA Grant Name
  - Provision of applicable services, attached to appropriate statewide **Customer Program Group** and **Grant** selection in Activity Enrollment, as follows:
    - For statewide adult and dislocated worker eligible participants:
      - 203—Comprehensive Objective Assessment;
      - 205—Individual Employment Plan (IEP/EDP); and
      - 269—Short-term Work Readiness Services for General Online Coursework, including job readiness courses or other online courses not intended to lead to Metrix Industry Certification Assistance; or
      - 328—Occupational Vocational Training (Non-ITA) for Metrix Industry Certification Track Training and Assistance, including Industry Certification Track Training enrollment and subsequent certification assistance, with detailed case notes documenting specific activities.
    - For youth eligible participants:
      - 412—Comprehensive Objective Assessment—Youth Funded;
      - 413—Individual Service Strategies (ISS)—Youth Funded; and
      - 459—Short-term Educational Services—Youth Funded for General Online Coursework, including job readiness courses or other online courses not intended to lead to Metrix Industry Certification Assistance; or
      - 454—Occupational Vocational Training (Non-ITA)—Youth Funded for Metrix Industry Certification Track Training and Assistance, including Industry Certification Track Training enrollment and subsequent certification assistance, with detailed case notes documenting specific activities.

#### Metrix General Online Coursework

- <u>NLF</u>: Until September 25, 2025, Boards must enroll all local WIOA participants, within 30 days of eligibility determination, in Metrix General Online Coursework.
- <u>NLF</u>: Boards must inform Workforce Solutions Office staff that there is no limit on the count of eligible participants who may be provided Metrix General Online Coursework, including job readiness and other online courses not intended to lead to Metrix Industry Certification Assistance.
- <u>NLF</u>: Boards must inform Workforce Solutions Office staff that Metrix general online coursework, including basic job readiness services and other online courses not intended to lead to Metrix Industry Certification Assistance, are not training services.

# Metrix Industry Certification Track Training and Assistance Funding and Enrollment Limitations

- NLF: Boards must inform Workforce Solutions Office staff that funding for Metrix Industry Certification Track Training and Assistance will no longer be available beginning on July 1, 2025.
- <u>NLF</u>: Boards must ensure that Workforce Solutions Office staff inform Metrix participants that certifications with practice tests have a course completion deadline of July 31, 2025, with an additional 30 days to pass the practice test.
- **NLF:** Boards must ensure Workforce Solutions Office staff informs Metrix participants that certifications without practice tests have a course completion deadline of August 15, 2025.
- <u>NLF</u>: Boards must inform Workforce Solutions Office staff that to be funded under TWC's contract, all Metrix enrollees must receive Metrix Industry Certification Assistance vouchers no later than September 25, 2025.
- <u>NLF</u>: Boards must inform Workforce Solutions Office staff that these services are no longer available as of the dates included in this guidance.

## Referral to Metrix for Metrix Industry Certification Assistance

- <u>NLF</u>: Boards must ensure that a Board Metrix administrator refers eligible WIOA statewide participants to Metrix Industry Certification Assistance using the process described in Attachment 2 of this WD Letter.
- <u>NLF</u>: Boards must inform Workforce Solutions Office staff that following confirmation of WIOA statewide enrollment and referral by appropriate Workforce Solutions Office staff, Metrix staff:
  - will provide limited case management services to individuals while providing industry-certification assistance; and
  - may provide eligible individuals with industry-certification assistance on one or more of the following, as appropriate:
    - > Completing practice tests or labs
    - > Issuing exam vouchers
    - > Scheduling the certification exam

#### **Service Documentation**

NLF: Boards must ensure that Workforce Solutions Office staff uses the steps below to document Metrix Industry Certification Track Training and Assistance (including certification-track course assignments and subsequent Metrix Industry Certification Assistance) only for eligible participants who are enrolled in courses aligned with Metrix Industry Certification Tracks identified in Attachment 2, Metrix Certification Tracks—Comprehensive Assistance Costs. In the WIOA program application, complete the Create Activity/Enrollment/Service with the following:

# • General Information

> Select appropriate Customer Program Group:

- 90—Statewide Youth;
- 93—Statewide Adult; or
- 96—Statewide Dislocated Worker.
- > Select Grant—Metrix Statewide Training.
- > Select Activity Code 328—Occupational/Vocational Training (Non-ITA).
- ➤ Enter the earliest of the following dates as the Projected Begin Date or Actual Begin Date:
  - The date the participant is enrolled in Metrix Industry Certification Track Training courses by Workforce Solutions Office staff
  - The date the participant begins receiving Metrix Industry Certification Assistance
- Enter the estimated date of completion for Projected End Date.

## • Service Provider

- > Select Metrix Provider
- ➤ Select Service, Course, or Contract
- Occupational Training Code

## • Enrollment Cost

- > Set all cost fields to zero.
- Closure Information (once training and assistance services are completed)
  - Enter the final date of certification assistance (which may be the date of certification testing) for the Last Activity Date of the service.
  - Select appropriate Completion Code.
    - Successful Completion—Enter if the participant completes all assigned courses or passes appropriate training exams funded through Metrix industry-certification assistance.
    - Unsuccessful Completion—Enter if the participant does not complete assigned courses or fails exams funded through Metrix industrycertification assistance.
    - Dropped Out of Activity—Enter if the participant does not complete any courses or does not sit for training exam funded through Metrix industrycertification assistance.
- <u>NLF</u>: Boards must inform Workforce Solutions Office staff that TWC will maintain Metrix training programs in WorkInTexas.com. Metrix training programs are courses included in Metrix Industry Certification Tracks.

#### **Performance**

- <u>NLF</u>: Boards must ensure that Workforce Solutions Office staff documents participation and outcomes, including measurable skill gains, credential attainment, and employment, as appropriate, for participants enrolled in the Metrix statewide initiative.
- NLF: Boards must inform Workforce Solutions Office staff that participants enrolled only in WIOA statewide programs, such as Metrix, will not be included in local performance measures. Individuals coenrolled in local formula-funded programs may be included in Board performance measures based on education or training enrollment status.

#### Additional Guidance

<u>NLF</u>: Boards must inform Workforce Solutions Office staff that TWC will maintain a <u>frequently asked questions document</u> related to Metrix Industry Certification Assistance.

**LF:** Boards may develop local contracts with Metrix, or other online learning management systems, to provide job readiness and other online courses, using applicable federal, state, or local program funds available for such services.

# **INQUIRIES:**

Send inquiries regarding this WD Letter to wfpolicy.clarifications@twc.texas.gov.

## **ATTACHMENTS:**

Attachment 1: Metrix—Texas Administrator Guide

Attachment 2: Metrix Certification Tracks—Comprehensive Assistance Costs

Attachment 3: Revisions to WD Letter 28-23, Change 3, Shown in Track Changes

#### **REFERENCES:**

WD Letter 33-07, Change 1, titled "Training Services Information in WorkInTexas.com—Update," and issued March 18, 2024

WD Letter 17-12, Change 1, titled "Capturing Training-Related Employment Data in WorkInTexas.com—Update," and issued March 18, 2024